

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM553861

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CARBON60 OPERATING CO. LTD.		12/11/2019	Limited Corporation: CANADA
RECEIVING PARTY DATA			
Name:	THE TORONTO-DOMINION BANK		
Street Address:	66 Wellington Street West		
Internal Address:	Toronto-Dominion Tower, 12th Floor		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5K1A2		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	87453574	CARBON60	
CORRESPONDENCE DATA			
Fax Number:	5132416234		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	5132412324		
Email:	tremaklus@whe-law.com		
Correspondent Name:	Theodore R. Remaklus		
Address Line 1:	441 Vine Street		
Address Line 2:	2700 Carew Tower		
Address Line 4:	Cincinnati, OHIO 45202		
ATTORNEY DOCKET NUMBER:	CROLL-4-122		
NAME OF SUBMITTER:	Theodore R. Remaklus		
SIGNATURE:	/theodore r remaklus/		
DATE SIGNED:	12/18/2019		
Total Attachments: 4			
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NOTICE OF GRANT OF
SECURITY IN TRADEMARKS

DATED: December 11, 2019

Commissioner for Trademarks
United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the General Security Agreement dated as of December 11, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "**Agreement**") among CARBON60 OPERATING CO. LTD. (the "**Grantor**") and THE TORONTO-DOMINION BANK (the "**Secured Party**"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications on Schedule 1 to the Secured Party.

The Grantor and the Secured Party hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.


[Signature Pages Follow]

LENDER:

55 King Street West
Toronto, ON M5K 1A2

Acknowledged and accepted:

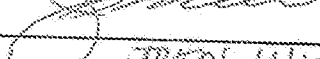
THE TORONTO-DOMINION BANK

By: 
Name: CHRISTINA PALMA
Title: MANAGER COMMERCIAL CREDIT

GRANTOR:

Very truly yours,

CARBON60 OPERATING CO. LTD.

By: 
Name: JOHN WITTE
Title: CEO

SCHEDULE 1

United States Trademarks

<i>Owner</i>	<i>Trademark</i>	<i>Application / Registration Number</i>	<i>Status</i>
Carbon60 Operating Co. Ltd.	CARBON60	87453574	The Notice of Allowance for this application was withdrawn before issuance.